



Society of Registered Financial Planners (HKRFP)

註冊財務策劃師協會

## Self Learning Mode – Study Package Purchase Form

*\* Please complete in BLOCK LETTERS.*

### Personal Particulars

Name (Mr./Mrs./Ms/Miss) : \_\_\_\_\_

Mobile : \_\_\_\_\_

Mailing Address : \_\_\_\_\_

E- mail : \_\_\_\_\_

Organisation: \_\_\_\_\_

Office Tel: \_\_\_\_\_

Fax: \_\_\_\_\_

### Declaration of Undertaking

I, \_\_\_\_\_, holder of Hong Kong ID # \_\_\_\_\_ undertake to purchase the following course materials (please tick ✓ as appropriate) for personal use only and promise that there is no photocopying or reproduction of the course materials in whatever format for distribution. The copyright is reserved to the authors and contributors.

<u>Description</u>	<u>Cost</u>	<u>Qty</u>	<u>Amount</u>
FP3010 Financial Planning	\$600		\$
FP3020 Insurance Planning	\$600		\$
FP3030 Investment Planning	\$600		\$
FP3040 Tax Planning	\$600		\$
FP3050 Best Practices for Financial Planners	\$600		\$
Q & A for Financial Planning Examinations	\$198		\$
Total Amount:			\$

**For Office Only**

Date :

Cash

Cheque No : \_\_\_\_\_

Bank :

Remark:

Signed by: Mr/Miss \_\_\_\_\_

Date:

### Application

To purchase, please send this application form with a crossed cheque for the appropriate fee made payable to the “The Academy of Registered Financial Planners”. Alternatively, you may submit it in person at the flowing location and pay by cash and course materials will send to you thereafter.

**Society of Registered Financial Planners (HKRFP)**

**Rm 504, 5/F, Blissful Building, 243-7 Des Voeux Road Central, Hong Kong**

*Office Hour: Mon-Fri: 9:30 am to 6:00 pm, Sat: 9:30 am to 12:30 noon*

**Enquires: Ms. Carrie Lai**

**Tel: (852) 3105 1744**

**Fax: (852) 2186 7136**

**E-mail: [info@hkrfp.org](mailto:info@hkrfp.org)**

**Website: [www.hkrfp.org](http://www.hkrfp.org)**