

JOINT ANNOUNCEMENT

RFP(Phils) and HKRFP SIGN MUTUAL RECOGNITION AGREEMENT

"GREAT NEWS FOR MEMBERS OF BOTH ORGANIZATIONS"

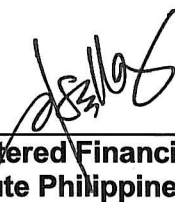
On 15 February 2011, the Chairman of Registered Financial Planner Institute Philippines "RFP(Phils)", Mr Henry Ong and the President of the Society of Registered Financial Planners "HKRFP", Dr. Sidney Sze signed a Mutual Recognition Agreement between the RFP(Phils) and the HKRFP.

This agreement bringing together the two Organizations with the objective of jointly promoting the interests of members and the financial planning profession and to provide the basis to better promote both bodies to government, business and academia.

The agreement sets in place the groundwork for closer cooperation in the professional development of members and to ensure the continued growth, recognition and development of each Organization.

The agreement gives members of both bodies reciprocal membership rights of the other Organization at the same status. Both Organizations encourage members to take up this opportunity and seek membership of both bodies.

For further information contact your nearest RFP(Phils) or HKRFP office or representatives.



Registered Financial Planner
Institute Philippines



Society of Registered Financial Planners

Dated: 15 February 2011

RECIPROCAL AGREEMENT

Society of Registered Financial Planners (HKRFP)
The Registered Financial Planner Institute – Philippines RFP (Phils)

CURRENT EXAMINATION SYLLABUS

HKRFP

FP3010 – Financial Planning
FP3020 – Insurance Planning
FP3030 – Investment Planning
FP3040 – Tax Planning
FP3050 – Best Practice for Financial Planners

R.F.P. (Phils)

Paper 1 - Module 1 : Fundamentals of Financial Planning
Module 2: Investment Planning
Paper 2 - Module 3: Insurance Planning
Module 4: Retirement Planning
Paper 3 - Module 5: Tax and Estate Planning
Module 6: Financial Plan Construction

HKRFP and RFP (Phils) Reciprocal arrangement

1. Offer a 2-months period (1 February 2011 – 31 March 2011) for the FULL members of both Society/Institute to apply for 'Direct Entry/Admission' as Member of HKRFP and RFP (Phils), but the final approval membership will be evaluated by the individual council/board of director at their discretion.
2. Thereafter in order to qualify as full member of the other institute, members of HKRFP and RFP (Phils) will have to take the following :-

Full Member of HKRFP joining RFP (Phils) as an Full Member by taking
Paper 3 - Module 5: Tax Planning
Module 6: Financial Plan Construction

Full Member of RFP (Phils) joining HKRFP as Full Member by taking
FP3040 - Tax Planning
FP3050 - Best Practices for Financial Planners