



**Reciprocal Recognition Agreement Between The IT Accountant Association And
The Society of Registered Financial Planners**

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Parties to the Agreement:

IT Accountant Association ("ITAA") is a Hong Kong based non-profit making organization by a group of farseeing and forethoughtful professionals recognized the importance of integrating I.T. and Accounting. It has branches in Beijing, Guangzhou, Shanghai and Taiwan. In addition the Greater China Region, the association aspires to expand into other regions and promote IT Accounting globally.

Society of Registered Financial Planners ("HKRFP") is established to promote professionalism in financial planning. HKRFP is a self-regulatory and non-profit making organization. It recognizes and registers qualified individuals who are in the field of financial planning including: Professional Accountants, Legal Professionals, Credit Officers, Real Estate Agents, Insurance Intermediaries, Bankers, Stock Brokers, Investment Advisers, Financial Consultants, Other similar professionals.

The Parties agree that:

HKRFP shall grant exemption to member of ITAA for two subjects, FP3010 Financial Planning and FP3040 Tax Planning.

ITAA shall grant exemption to member of HKRFP for two subjects, ITAC1: International Accounting & Corporate Reporting and ITAC5: PRC Commercial Finance & Taxation.



資訊財務師協會
IT Accountants Association



To qualify as full member of the other institute, members of HKRFP and ITAA will have to fulfill for the following conditions:

Member of ITAA joining HKRFP as Member by taking examinations

- FP 3020 Insurance Planning
- FP 3030 Investment Planning
- FP 3050 Best Practice for Financial Planners

Member of HKRFP joining ITAA as Member by completing the remaining subjects of ITAA QS (Qualification Scheme)

- ITAC2: Management Accounting & Decision-making
- ITAC3: Enterprise Computing & Project Management
- ITAC4: IT Environment for Enterprise

Signed this 29 day of September, 2005

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Sammy SO

President of IT Accountants Association

Prof. Joseph SIN

President of Society of Registered
Financial Planners